**TNG: Information disclosure on implementing the share issuance under ESOP**

On 31/01/2019, TNG Investment and Trading Joint Stock company disclosed information on implementing the share issuance under ESOP as follows:

**I. Introduction on issuing institution**

1. Name of issuer: TNG Investment and Trading Joint Stock Company

2. Transaction name: TNG

3. Address of head office: No.434/1, Ban Kan Road, Hoang Van Thu Ward, Thai Nguyen City, Thai Nguyen Province

4. Tel: +84 2083 858 508

5. Code of securities: TNG

6. Charter capital: VND 493,401,800,000

7. Account opened at: Joint Stock Commercial Bank for Investment and Development of Vietnam – Thai Nguyen Branch

Account No.: 39010000003923

8. Legal basis

- Business Registration Certificate No.: 4600305723 issued the first time on 02 Jan 2003 by Department of Planning and Investment of Thai Nguyen Province, registered the 26th change on 27 Jul 2018

- Business lines:

|  |  |  |
| --- | --- | --- |
| **No.** | **Business lines** | **Code** |
| 1 | Manufacture of wearing apparel, except fur apparel  | 1410 |
| 2 | Manufacture of knitted and crocheted apparel  | 1430 |
| 3 | Wholesale of textiles, clothing, footwear  | 4641 |
| 4 | Retail sale of clothing, footwear and leather articles in specialized stores  | 4771 |
| 5 | Washing and cleaning of textile and fur products  | 9620 |
| 6 | Real estate activities with own or leased property  | 6810 |
| 7 | Vocational education  | 8532 |
| 8 | Printing  | 1811 |
| 9 | Manufacture of corrugated paper and paperboard and containers of paper and paperboard  | 1702 |
| 10 | Manufacture of made-up textile articles, except for apparel  | 1322 |
| 11 | Finishing of textiles  | 1313 |
| 12 | Manufacture of other plastics products  | 2220 |

- Major products/ services: products of garment

- Total amount of capital until 31/12/2018:

+ Charter capital: VND 493,401,800,000

+ Owners’ equity: VND 794,523,656,052

+ Total resources: VND 2,581,229,946,985

**II. Purpose of share issuance**

Implement the share issuance under ESOP

**III. Plan on share issuance under ESOP**

1. Name of share: share of TNG Investment and Trading Joint Stock Company

2. Type of share: common share

3. Par value: VND 10,000/share

4. Total number of shares issued: 49,340,180 shares

5. Number of outstanding shares: 49,340,180 shares

6. Number of treasury shares: 0 share

7. Number of shares expected to be issued: 2,467,009 shares

8. Total value of issuance according to par value: VND 24,670,090,000

9. Issuing rate: 5%

10. Resources: None

11. Restricted in transfer: the number of shares of this issuance shall be restricted in transfer within 01 years from the date of completing the share issuance

12. Implementing time: From 12 Feb 2019 to 25 Feb 2019